

HENY & ASSOCIATES, LLC

**86 DODGE STREET
BEVERLY, MA 01915**

TELEPHONE: (978) 921-1050 * TOLL FREE: (866) 550-1050 * FACSIMILE: (978) 921-7877

In order to expedite the process of your closing, please supply us with the following information.

Complete this document and fax back to Heney & Associates, LLC at (978) 921-7877.

Note: Failure to provide us this information promptly could delay your closing date!

Note: You will be required to produce photocopies for two forms of ID for each person.

Name: _____ Soc. Sec. No.: _____

Name: _____ Soc. Sec. No.: _____

Property Address: _____

Home #: _____ Cell #: _____

E-mail Address: _____ - by providing this, you are authorizing Heney & Associates to contact you via e-mail.

Bank/Mortgage Company (to whom you are currently making your payments):

1. _____ Account No. _____ Phone Number: _____

2. _____ Account No. _____ Phone Number: _____

Please provide us with your homeowner's insurance agent:

Agent _____ Policy # _____ Telephone Number: _____

Marital Status: _____ married _____ single Spouse's Name: _____

Would you like to receive a *free* Estate Planning consultation at the end of your closing? Yes ____ No ____

Do you currently have a divorce pending? Yes ____ No ____

I (We) the undersigned authorize the above listed mortgagees (lenders) to release the loan pay off figures to Heney & Associates, LLC. . **I (We) request that my Home Equity Line Account, if any, referenced above be frozen/blocked from further advances as of today's date.**

Signature date

Signature date